

**Union KBC Asset Management Company Private Limited -
Investment Manager for Union KBC Mutual Fund**

Corporate Identity Number (CIN): U65923MH2009PTC198201

Registered Office: Unit 802, 8th Floor, Tower 'A', Peninsula Business Park,
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NOTICE CUM ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION (SAI), SCHEME INFORMATION DOCUMENT (SID) AND KEY INFORMATION MEMORANDUM (KIM) OF UNION KBC SMALL AND MIDCAP FUND

Investors are requested to note that pursuant to the Press Release dated September 22, 2015 issued by India Index Services & Products Limited ("IISL"), announcing the rebranding of all the existing IISL indices, the name of the Benchmark Index of **Union KBC Small and Midcap Fund, an Open-ended Equity Scheme**, (hereinafter referred to as "**the Scheme**") hereby stands revised as follows, with effect from **November 09, 2015**:

| Sr. No. | Scheme Name | Earlier Name of Benchmark Index | Revised Name of Benchmark Index |
|---------|---------------------------------|---------------------------------|---------------------------------------|
| 1. | Union KBC Small and Midcap Fund | CNX Smallcap Index [#] | Nifty Smallcap 100 Index [#] |

Unit holders are requested to note that there is no change in the Benchmark Index of the Scheme and that the above change is only a revision in the name of the Benchmark Index.

The relevant sections of the SAI, SID and KIM of the Scheme will stand modified to the extent mentioned above. This Addendum forms an integral part of the SAI, SID and KIM of the Scheme. All other terms and conditions of the Scheme remain unchanged.

For Union KBC Asset Management Company Private Limited
(Investment Manager for Union KBC Mutual Fund)

Place: Mumbai

Date: November 05, 2015

Sd/-

Authorised Signatory

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MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

Statutory Details: **Constitution:** Union KBC Mutual Fund has been set up as a Trust under the Indian Trusts Act, 1882; **Settlers / Sponsors:** Union Bank of India and KBC Participations Renta, a 100% subsidiary of KBC Asset Management NV; **Trustee:** Union KBC Trustee Company Private Limited [Corporate Identity Number (CIN): U65923MH2009PTC198198], a company incorporated under the Companies Act, 1956 with a limited liability; **Investment Manager:** Union KBC Asset Management Company Private Limited [Corporate Identity Number (CIN): U65923MH2009PTC198201], a company incorporated under the Companies Act, 1956 with a limited liability.

Copy of all Scheme Related Documents can be obtained from any of our AMC offices / Customer Service Centres / distributors as well as from our website www.unionkbcmf.com.