

**Union KBC Asset Management Company Private Limited -
Investment Manager for Union KBC Mutual Fund**

Corporate Identity Number (CIN): U65923MH2009PTC198201

Registered Office: Unit 802, 8th Floor, Tower 'A', Peninsula Business Park,
Ganpatrao Kadam Marg, Lower Parel (West), Mumbai - 400 013

Toll Free No. 18002002268 • Non Toll Free. 022-24833333 • Fax No: 022-24833401

• Website: www.unionkbcfm.com • Email: investorcare@unionkbc.com



NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (SID) AND KEY INFORMATION MEMORANDUM (KIM) OF ALL THE EXISTING SCHEMES OF UNION KBC MUTUAL FUND

With reference to the **Notice dated August 01, 2016** issued by Union KBC Asset Management Company Private Limited, Unit holders are informed that **Union Bank of India** has acquired the entire shareholding held by **KBC Participations Renta** in Union KBC Asset Management Company Private Limited ("**Union KBC AMC**") and Union KBC Trustee Company Private Limited ("**Union KBC TC**"), which constitutes 49% (forty nine per cent) of: (a) the paid-up equity share capital of Union KBC AMC; and (b) the paid-up equity share capital of Union KBC TC. The Board of Directors of Union KBC AMC and Union KBC TC have approved the aforesaid transfer of shares on **September 20, 2016**.

Consequently, Union Bank of India has become the sole Sponsor of Union KBC Mutual Fund, and KBC Participations Renta has ceased to be a co-sponsor of Union KBC Mutual Fund. **Mr. Jurgen Verschaeve**, Associate Director nominated by KBC Participations Renta, **ceases to be a Director** on the Board of Directors of Union KBC TC. Further, **Mr. Dirk Mampaey** and **Mr. Sameer Chinchankar**, Associate Directors nominated by KBC Participations Renta, **cease to be Directors** on the Board of Directors of Union KBC AMC.

The following changes are consequently hereby made in the Scheme Information Documents (SIDs) and Key Information Memorandums (KIMs) of the existing Schemes of Union KBC Mutual Fund:

1. The existing definition of "Sponsors" appearing under the heading "Definitions", under sub section D 'Definitions & Abbreviations', under section I 'Introduction' in the SIDs is hereby replaced with the following text:

Sponsor	<i>Union Bank of India</i>
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2. The word "Sponsors" wherever it appears in the SIDs and KIMs is hereby replaced with the word "Sponsor".
3. Pursuant to KBC Participations Renta ceasing to be a co-sponsor of Union KBC Mutual Fund, all references to KBC Participations Renta and related details, where applicable, in the SIDs and KIMs are hereby deleted.
4. The following sentence appearing under point i 'Standard Risk Factors', under sub section A 'Risk Factors', under section I 'Introduction' in the SIDs:

"The Sponsors are not responsible or liable for any loss resulting from the operation of the Scheme beyond the initial contribution of an amount of ₹ 1,00,000 (Rupees One Lakh) each made by them towards setting up the Mutual Fund."

is hereby replaced with the following sentence:

"The Sponsor is not responsible or liable for any loss resulting from the operation of the Scheme beyond the initial contribution of an amount of ₹ 1,00,000 (Rupees One Lakh) made by it towards setting up the Mutual Fund."

5. The following paragraph is hereby inserted as the last paragraph under sub section C 'Special Considerations', under section I 'Introduction' in the SIDs:

"The Mutual Fund was originally co-sponsored by Union Bank of India and KBC Participations Renta, a 100% subsidiary of KBC Asset Management NV. Union Bank of India acquired the entire shareholding held by KBC Participations Renta in Union KBC Asset Management Company Private Limited and Union KBC Trustee Company Private Limited, which constituted 49% (forty nine per cent) of: (a) the paid-up equity share capital of Union KBC Asset Management Company Private Limited; and (b) the paid-up equity share capital of Union KBC Trustee Company Private Limited. The Board of Directors of Union KBC Asset Management Company Private Limited and Union KBC Trustee Company Private Limited approved the aforesaid transfer of shares on September 20, 2016. Consequently, Union Bank of India has become the sole Sponsor of Union KBC Mutual Fund."

It may be noted that necessary/incidental changes, as applicable, in the above regard shall be made in the SID and KIM of the aforementioned Schemes of Union KBC Mutual Fund.

The SID and KIM of the aforementioned Schemes of Union KBC Mutual Fund will stand modified to the extent mentioned above. Further, the Statement of Additional Information (SAI) of Union KBC Mutual Fund shall be suitably amended to incorporate the above changes and the necessary/ incidental changes arising out of the aforesaid changes, wherever applicable.

This Addendum forms an integral part of the SID and KIM of the aforementioned Schemes. All other terms and conditions of the aforementioned Schemes of Union KBC Mutual Fund remain unchanged.

For Union KBC Asset Management Company Private Limited
(Investment Manager for Union KBC Mutual Fund)

Place: Mumbai

Date: September 22, 2016

Sd/-
Authorised Signatory

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

Statutory Details: Constitution: Union KBC Mutual Fund has been set up as a Trust under the Indian Trusts Act, 1882; **Sponsor:** Union Bank of India; **Trustee:** Union KBC Trustee Company Private Limited [Corporate Identity Number (CIN): U65923MH2009PTC198198], a company incorporated under the Companies Act, 1956 with a limited liability; **Investment Manager:** Union KBC Asset Management Company Private Limited [Corporate Identity Number (CIN): U65923MH2009PTC198201], a company incorporated under the Companies Act, 1956 with a limited liability.

Copy of all Scheme Related Documents can be obtained from any of our AMC offices/ Customer Service Centres/ distributors as well as from our website www.unionkbcfm.com.