

**Union KBC Asset Management Company Private Limited -
Investment Manager for Union KBC Mutual Fund**

Registered Office: 7th Floor, Piramal Tower, Peninsula Corporate Park,
Ganpatrao Kadam Marg, Lower Parel (W), Mumbai - 400013
Toll Free No. 18002002267 • Non Toll Free. 022-24833333
• Website: www.unionkbc.com



NOTICE TO ALL INVESTORS / UNITHOLDERS

Investors and Unit Holders may kindly take note that due to RBI remaining closed for transactions on account of Annual Closing of Accounts, Friday, July 1, 2011, will be a non-business day for all subscriptions/redemptions/switch applications in Union KBC Liquid Fund.

Kindly note that July 1, 2011 will be a Business Day for Union KBC Equity Fund.

For Union KBC Asset Management Company Private Limited
(Investment Manager for Union KBC Mutual Fund)

Place: Mumbai

Date: June 30, 2011

Sd/-

Authorised Signatory

Scheme Name: Union KBC Liquid Fund. **Classification:** An Open-ended Liquid Scheme. **Investment Objective:** To provide reasonable returns commensurate with lower risk and high level of liquidity through a portfolio of money market and debt securities. However, there can be no assurance that the investment objective of the scheme will be achieved. **Load Structure: Entry Load:** Nil; **Exit Load:** Nil; **Scheme Name:** Union KBC Equity Fund. **Classification:** An Open-ended Equity Scheme. **Investment Objective:** To achieve long-term capital appreciation by investing substantially in a portfolio consisting of equity and equity related securities. However there can be no assurance that the investment objective of the scheme will be achieved. **Load Structure: Entry Load :** Nil; **Exit Load :** 1% if redeemed or switched out on or before completion of 1 year from the date of allotment of units; Nil - if redeemed or switched out after completion of 1 year from the date of allotment of units. **General services offered:** The NAV of the Schemes will be disclosed on all Business Days. The Schemes offer Units for Subscription/Switch in and Redemption/Switch out at NAV based prices on all Business Days. The redemption proceeds shall be dispatched to the Unitholders within 10 Business Days from the date of receipt of valid redemption request.

Risk Factors: All mutual funds and securities investments are subject to market risks and the Net Asset Value (NAV) of the schemes may go up or down depending upon the factors and forces affecting the securities market and there can be no assurance that the fund's objective will be achieved. The Investment Manager has no previous experience in managing a mutual fund. Past performance of the Sponsors and their Affiliates / Investment Manager or AMC / Mutual Fund and its Scheme (s) is not necessarily indicative of future results, and may not necessarily provide a basis for comparison with other investments. **Union KBC Liquid Fund and Union KBC Equity Fund are only the names of the Schemes and do not in any manner indicate either the quality of the Schemes, their future prospects or returns.** Investment in mutual fund units involves investment risks such as market risk, trading volumes, settlement risk, liquidity risk, interest rate risk, default risk including the possible loss of principal, fluctuations in NAVs, uncertainty of dividend distributions etc. For detailed risk factors please refer the respective SID. The Sponsors are not responsible or liable for any loss or shortfall resulting from the operations of the Scheme(s) beyond the initial contribution of an amount of ₹ 1 lakh each, made by them towards setting up the Mutual Fund. Investors are not being offered any guaranteed /assured returns under any scheme of Union KBC Mutual Fund.

Statutory Details: Constitution: Union KBC Mutual Fund has been set up as a Trust under the Indian Trusts Act, 1882; **Settlers / Sponsors:** Union Bank of India and KBC Participations Renta, a 100% subsidiary of KBC Asset Management NV (liability restricted to their initial contribution of ₹ 1 lakh each to the corpus); **Trustee:** Union KBC Trustee Company Private Limited, a company incorporated under the Companies Act, 1956 with a limited liability; **Investment Manager:** Union KBC Asset Management Company Private Limited, a company incorporated under the Companies Act, 1956 with a limited liability.

Mutual Fund investments are subject to market risks. Please read the Statement of Additional Information (SAI), Scheme Information Document (SID) and Key Information Memorandum (KIM) of the respective schemes carefully before investing. Copy of the SAI, SID & KIM along with the application form can be obtained from any of our AMC offices/Customer Service Centres/distributors as well as from our website www.unionkbc.com.