

**Union KBC Asset Management Company Private Limited -
Investment Manager for Union KBC Mutual Fund**

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AMENDMENT TO THE STATEMENT OF ADDITIONAL INFORMATION OF UNION KBC MUTUAL FUND

Union KBC Asset Management Company Pvt. Ltd., the Investment Manager to Union KBC Mutual Fund, hereby makes the following amendment to the Statement of Additional Information ("SAI") dated June 30, 2012 of Union KBC Mutual Fund including the subsequent Amendments to the SAI which have been issued before the date of this Amendment.

Change under the section on Key Personnel:

Mr. Simon Padley ceases to be the Head of Marketing of the AMC and a key personnel of the AMC with effect from end of business hours on May 24, 2013. Accordingly, the information relating to Mr. Padley appearing in the table under the heading 'Information on Key Personnel' under sub-section D 'Asset Management Company', under section I 'Information about Sponsor, AMC and Trustee Companies', stands deleted.

Further, the designation Mr. Sumit Srivastava and Mr. P. Jaideep appearing in the table under the heading 'Information on Key Personnel' under sub-section D 'Asset Management Company', under section I 'Information about Sponsor, AMC and Trustee Companies', is revised to 'Head - Distribution & Products' and 'Head - Retail Sales and Marketing' respectively with effect from end of business hours on May 24, 2013.

This amendment shall form an integral part of the SAI. All other terms and conditions mentioned in the SAI remain unchanged.

For Union KBC Asset Management Company Private Limited
(Investment Manager for Union KBC Mutual Fund)

Place: Mumbai
Date: May 29, 2013

Sd/-
Authorised Signatory

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

Statutory Details: Constitution: Union KBC Mutual Fund has been set up as a Trust under the Indian Trusts Act, 1882; **Settlers / Sponsors:** Union Bank of India and KBC Participations Renta, a 100% subsidiary of KBC Asset Management NV; **Trustee:** Union KBC Trustee Company Private Limited, a company incorporated under the Companies Act, 1956 with a limited liability; **Investment Manager:** Union KBC Asset Management Company Private Limited, a company incorporated under the Companies Act, 1956 with a limited liability.

Copy of all Scheme Related Documents along with the application form can be obtained from any of our AMC offices/Customer Service Centres/distributors as well as from our website www.unionkbc.com.