

Union KBC Asset Management Company Private Limited -

Investment Manager for Union KBC Mutual Fund

Corporate Identity Number (CIN): U65923MH2009PTC198201

Registered Office: Unit 802, 8th Floor, Tower 'A', Peninsula Business Park,

Ganpatrao Kadam Marg, Lower Parel (West), Mumbai - 400 013

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AMENDMENT TO THE STATEMENT OF ADDITIONAL INFORMATION OF UNION KBC MUTUAL FUND

Union KBC Asset Management Company Pvt. Ltd. (AMC), the Investment Manager to Union KBC Mutual Fund, hereby makes the following amendment to the Statement of Additional Information ("SAI") dated June 27, 2014 and subsequent Amendments to the SAI issued before the date of this Amendment:

Change under the section on Research Team:

Mr. Rajesh Malhani, 'Senior Research Analyst' of the AMC has resigned from the services of the AMC. Accordingly, the information relating to Mr. Malhani appearing in the table under the heading 'Research Team' under sub-section D 'Asset Management Company', under section I 'Information about Sponsor, AMC and Trustee Companies', stands deleted.

This amendment shall form an integral part of the SAI. All other terms and conditions mentioned in the SAI remain unchanged.

For Union KBC Asset Management Company Private Limited

(Investment Manager for Union KBC Mutual Fund)

Place: Mumbai

Sd/-

Date: November 28, 2014

Authorised Signatory

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

Statutory Details: Constitution: Union KBC Mutual Fund has been set up as a Trust under the Indian Trusts Act, 1882; **Settlers / Sponsors:** Union Bank of India and KBC Participations Renta, a 100% subsidiary of KBC Asset Management NV; **Trustee:** Union KBC Trustee Company Private Limited [Corporate Identity Number (CIN): U65923MH2009PTC198198], a company incorporated under the Companies Act, 1956 with a limited liability; **Investment Manager:** Union KBC Asset Management Company Private Limited [Corporate Identity Number (CIN): U65923MH2009PTC198201], a company incorporated under the Companies Act, 1956 with a limited liability.

Copy of all Scheme Related Documents along with the application form can be obtained from any of our AMC offices/ Customer Service Centres/ distributors as well as from our website www.unionkbcmf.com.